

Provision of Services

LICENSING INFORMATION

Gregan & Company Limited FSP760551, trading as Gregan & Co is a Financial Advice Provider (FAP) licensed and regulated by the Financial Markets Authority to provide financial advice.

INSURANCE BROKING & FINANCIAL ADVICE SERVICES

We will negotiate with Insurers on your behalf and will keep you informed of any significant changes.

We are independent of insurers and are not obligated to use a particular Insurer. We will promise to respond in a timely manner and communicate clearly and concisely to you when proposing placement of your insurance policy or policies along with any proposed change in Insurers prior to placement or before the renewal of the insurance policy or policies in accordance with your instructions.

As soon as practical after completing placement of your insurance policy or policies we will provide you with evidence of that.

In accordance with the Insurance (Prudential Supervision) Act 2010, we are required to provide you with the financial strength information and will do so prior to placement or before the renewal of the insurance policy or policies.

We will do our best to ensure that policies and endorsements are issued to you as soon as they come to hand from the Insurers and will be presented to you within 30 days of receiving the documentation.

Our commitment is to check the policy documentation and endorsements to ensure they meet your needs and comply with the negotiated terms and scope of cover offered by the Insurers.

After you have paid the premiums and related statutory charges to us, we will arrange for their timely disbursement to the insurers and appropriate authorities.

We will conduct review meetings with you as and when required by you. Our commitment is to report on matters arising from those meetings relating to the insurance policy or policies and will gather information from you regarding any changes that could impact on your insurance needs.

We will automatically renew all annual renewable insurance policy or policies arranged for you by us on your behalf unless you advise us not to.

All short term contracts of insurance will expire at 4pm of the expiry date of the policy, unless you advise us not to.

CONTACT DETAILS

Gregan & Company Limited FSP760551, trading as Gregan & Co is the Financial Advice Provider.

Call: 0800 299 3100

Email: insure@gregan.co.nz

Write to: PO Box 11704, Ellerslie, Auckland 1542

AVAILABILITY OF INFORMATION

This information can be provided in hardcopy at your request.

This Provision of Services statement was prepared on: 10 June 2022